FORM 4

640 FIFTH AVENUE 20TH FLOOR

NY

(State)

10019

(Zip)

(Street)

(City)

**NEW YORK** 

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

eck this box if no longer subject to
ction 16. Form 4 or Form 5
ligations may continue. See

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287

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obligat لـــــ	n 16. Form 4 or tions may contil ction 1(b).			File			to Section										- 11		response		0.5
		Reporting Person* t Managemen	<u>t, L.</u>	. <u>P.</u>			Name a				0 ,	mbol				Relationshi heck all app Direc	olicable)	orting P	,		
(Last) 640 FIF 20TH FI	ΓΗ AVENU	, ,	Middle	e)	0	6/06/2				`						belov			be	elow)	
(Street) NEW YO	ORK N	Y 1	10019	9	-   <sup>4</sup> -	. If Ame	endment	, Dat	te of Ori	iginal	Filed (I	Month/D	ay/Year	·)	6. Lin	ne) Forn	n filed by n filed by	One Re	eporting	Perso	n
(City)	(S		Zip)		<u></u>						<u> </u>				<u>L</u>						
Table I - Non-Deriva  1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Yea					n	2A. D Execu	Deemed oution Date,		3. Transaction Code (Instr. 8)		4. Securities A		Acquired			5. Amount Securities Beneficial Owned Fo	t of	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
									Code	v	Amou	unt	(A) or (D)	Price		Reported Transaction (Instr. 3 ar				(Insti	r. 4)
Common Stock, par value \$0.001 per share ("Common Stock")					18	3			P		1,800		A	\$22.8389		2,492,997		I		See footnotes <sup>(1)(2)</sup>	
Common Stock 06/06/2018					18	3			P		1,600		A	\$23.0078		2,494,597		I		See footnotes <sup>(1)(2)</sup>	
Common	Stock			06/06/20	18				P		47,	,495	A	\$23.84	116	2,542	,092		I		notes <sup>(1)(2)</sup>
		Та	ble	II - Deriva (e.g., p												Owned		froup Filing (Check Applicable  One Reporting Person  More than One Reporting  6. Ownership Form: Direct (I) (Instr. 4)  I See footmotes(1)(2)  I See footmotes(1)(2)			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Exec if an			nsaction le (Instr			e (Mo	iration	tercisable and n Date n Date ny/Year)		Amou Secur Unde Deriva Secur	7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)		8. Price of Derivative Security (Instr. 5)	9. Numl derivati Securiti Benefic Owned Followi Reporte Transac (Instr. 4	ve ies ially ng ed ction(s)	Owners Form: Direct ( or Indir (I) (Inst		of Indirect Beneficial Ownership
					Cod	le V	(A)	(D)	Date Exe	e rcisab		opiration	Title	Amour or Number of Shares	er						
		Reporting Person* t Managemen	<u>t, L.</u>	<u>.P.</u>																	
(Last) 640 FIFT 20TH FI	ГН AVENU LOOR	(First)		(Middle)																	
(Street) NEW Y	ORK	NY		10019																	
(City)		(State)		(Zip)																	
	nd Address of reek I, L.I	Reporting Person*																			
(Last)		(First)		(Middle)		_															

1. Name and Addres  Owl Creek II,		erson <sup>*</sup>
(Last) 640 FIFTH AVE 20TH FLOOR	(First)	(Middle)
(Street) NEW YORK	NY	10019
(City)	(State)	(Zip)
1. Name and Addres  OWL CREEK		
(Last) 640 FIFTH AVE	(First) NUE, 20TH F	(Middle)
(Street) NEW YORK	NY	10019
(City)	(State)	(Zip)
1. Name and Addres  OWL CREEK  LTD.		erson* AS MASTER FUND,
(Last) 89 NEXUS WAY	(First) 7, 2ND FLOOI	(Middle) R, CAMANA BAY
(Street) GRAND CAYMAN	E9	KY1-1205
(City)	(State)	(Zip)
1. Name and Addres  OWL CREEK		erson* TER FUND, LTD.
(Last) 89 NEXUS WAY	(First) 7, 2ND FLOOI	(Middle) R, CAMANA BAY
(Street) GRAND CAYMAN	E9	KY1-1205
(City)	(State)	(Zip)
Name and Addres     ALTMAN JE	s of Reporting P	
(Last) 640 FIFTH AVE	(First) NUE, 20TH F	(Middle)
(Street) NEW YORK	NY	10019
(City)	(State)	(Zip)
1. Name and Addres  Owl Creek Cr  L.P.		erson* runities Master Fund,
(Last) 89 NEXUS WAY	(First) 7, 2ND FLOOI	(Middle) R, CAMANA BAY
(Street) GRAND CAYMAN	E9	KY1-1205

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## **Explanation of Responses:**

- 1. The securities to which this relates are held directly by Owl Creek I, L.P., a Delaware limited partnership ("Owl Creek II"), Owl Creek II, L.P., a Delaware limited partnership ("Owl Creek II"), Owl Creek II, L.P., a Delaware limited partnership ("Owl Creek II"), Owl Creek II, L.P., a Delaware limited partnership ("Owl Creek II"), Owl Creek III"), Owl Creek III, L.P., a Delaware limited partnership ("Owl Creek II"), Owl Creek III, L.P., a Delaware limited partnership ("Owl Creek II"), Owl Creek III, L.P., a Delaware limited partnership ("Owl Creek II"), Owl Creek III, L.P., a Delaware limited partnership ("Owl Creek II"), Owl Creek III, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek III, L.P., a Delaware limited partnership ("Owl Creek II"), Owl Creek III, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek III, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek III, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnership ("Owl Creek III"), Owl Creek IIII, L.P., a Delaware limited partnershi
- 2. Owl Creek Advisors, LLC ("Owl Creek Advisors") serves as the general partner of, and has the power to direct the affairs of, Owl Creek I, Owl Creek II and Owl Creek Credit Fund, and serves as manager of, and has the power to direct the affairs of, Owl Creek Overseas and Owl Creek SRI. Owl Creek Asset Management, L.P. (the "Investment Manager") serves as the investment manager to, and has the power to direct the investment activities of, Owl Creek I, Owl Creek II, Owl Creek SRI and Owl Creek Fredit Fund. Jeffrey A. Altman is the managing member of Owl Creek Advisors and the managing member of the general partner of the Investment Manager. Each of the reporting persons disclaims beneficial ownership of the securities to which this Form 4 relates for purposes of Section 16 of the Securities and Exchange Act of 1934, as amended, except as to such extent of the reporting person's pecuniary interest in the securities.

Owl Creek Asset Management,
L.P. By: /s/ Owl Creek GP,
L.L.C., its general partner By: 06/08/2018
/s/ Jeffrey A. Altman,
Managing Member

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Name: Owl Creek I, L.P.

Address: 640 Fifth Avenue, 20th Floor, New York, N.Y. 10019

Designated Filer: Owl Creek Asset Management, L.P. Issuer & Ticker Symbol: pdvWireless, Inc. [PDVW] Date of Event Requiring Statement: 6/6/2018

Signature: Owl Creek I, L.P.

By: Owl Creek Advisors, LLC, its general partner

By: /s/ Jeffrey A. Altman

\_\_\_\_\_

Name: Jeffrey A. Altman Title: Managing Member

Name: Owl Creek II, L.P.

Address: 640 Fifth Avenue, 20th Floor, New York, N.Y. 10019

Designated Filer: Owl Creek Asset Management, L.P. Issuer & Ticker Symbol: pdvWireless, Inc. [PDVW] Date of Event Requiring Statement: 6/6/2018

Signature: Owl Creek II, L.P.

By: Owl Creek Advisors, LLC, its general partner

By: /s/ Jeffrey A. Altman

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Name: Jeffrey A. Altman Title: Managing Member

Name: Owl Creek Overseas Master Fund, Ltd.

Address: 89 Nexus Way, 2nd Floor, Camana Bay, Grand Cayman, E9, KY1-1205

Designated Filer: Owl Creek Asset Management, L.P. Issuer & Ticker Symbol: pdvWireless, Inc. [PDVW] Date of Event Requiring Statement: 6/6/2018

Signature: Owl Creek Overseas Master Fund, Ltd.

By: Owl Creek Asset Management, L.P., its investment manager

By: Owl Creek GP, L.L.C., its general partner

By: /s/ Jeffrey A. Altman

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Name: Jeffrey A. Altman Title: Managing Member Name: Owl Creek SRI Master Fund, Ltd.

Address: 89 Nexus Way, 2nd Floor, Camana Bay, Grand Cayman, E9, KY1-1205

Designated Filer: Owl Creek Asset Management, L.P. Issuer & Ticker Symbol: pdvWireless, Inc. [PDVW] Date of Event Requiring Statement: 6/6/2018

Signature: Owl Creek SRI Master Fund, Ltd.

By: Owl Creek Asset Management, L.P., its investment manager

By: Owl Creek GP, L.L.C., its general partner

By: /s/ Jeffrey A. Altman

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Name: Jeffrey A. Altman Title: Managing Member

Name: Owl Creek Credit Opportunities Master Fund, L.P.

Address: 89 Nexus Way, 2nd Floor, Camana Bay, Grand Cayman, E9, KY1-1205

Designated Filer: Owl Creek Asset Management, L.P. Issuer & Ticker Symbol: pdvWireless, Inc. [PDVW] Date of Event Requiring Statement: 6/6/2018

Signature: Owl Creek Credit Opportunities Master Fund, L.P.

By: Owl Creek Advisors, LLC, its general partner

By: /s/ Jeffrey A. Altman

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Name: Jeffrey A. Altman Title: Managing Member

Name: Owl Creek Advisors, LLC

Address: 640 Fifth Avenue, 20th Floor, New York, N.Y. 10019

Designated Filer: Owl Creek Asset Management, L.P. Issuer & Ticker Symbol: pdvWireless, Inc. [PDVW] Date of Event Requiring Statement: 6/6/2018

Signature: Owl Creek Advisors, LLC

By: /s/ Jeffrey A. Altman

Name: Jeffrey A. Altman Title: Managing Member Name: Jeffrey A. Altman

Address: c/o Owl Creek Asset Management, L.P., 640 Fifth Avenue, 20th Floor, New York, N.Y. 10019
Designated Filer: Owl Creek Asset Management, L.P.
Issuer & Ticker Symbol: pdvWireless, Inc. [PDVW]
Date of Event Requiring Statement: 6/6/2018

Signature: /s/ Jeffrey A. Altman

Name: Jeffrey A. Altman