

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 OR 15(d) of
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **March 25, 2026**

Anterix Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-36827
(Commission File Number)

33-0745043
(IRS Employer
Identification No.)

**3 Garret Mountain Plaza
Suite 401
Woodland Park, NJ**
(Address of principal executive offices)

07424
(Zip Code)

(973) 771-0300
Registrant's telephone number, including area code

Not applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12(b))
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading symbol	Name of Each Exchange on which registered
Common Stock, \$0.0001 par value	ATEX	The Nasdaq Stock Market LLC
		(NASDAQ Capital Market)

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).
Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On March 25, 2026, Anterix Inc. (the “Company”) announced that its wholly-owned subsidiary, PDV Spectrum Holding Company, LLC (“PDV”), entered into a spectrum license sale agreement with Texas-New Mexico Power (“TNMP”) under which PDV sold to TNMP a 900 MHz broadband license covering portions of Brazoria and Galveston counties in Texas (the “TNMP Agreement”).

The Company issued a press release announcing the TNMP Agreement and posted a Fact Sheet (the “Fact Sheet”) containing additional information regarding the material terms of the TNMP Agreement on the Investor Relations page of its website at: www.investors.anterix.com.

A copy of the press release and Fact Sheet are being filed as Exhibit 99.1 and Exhibit 99.2 to this Current Report on Form 8-K, respectively, and each is incorporated herein by reference. The information on or accessible through the Company’s website, other than the Fact Sheet, is not incorporated into this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated April 1, 2026
99.2	Fact Sheet dated April 1, 2026
104	Cover Page Interactive Data File (formatted as Inline XBRL)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Anterix Inc.

Date: April 1, 2026

/s/ Gena L. Ashe

Gena L. Ashe

Chief Legal Officer and Corporate Secretary



Anterix and Texas-New Mexico Power Agreement Bolsters Grid Resiliency with Proven 900 MHz Private Wireless Platform

TNMP Joins Leading Utilities in Choosing Anterix's Market-Ready Solution for Reliable, Future-Ready Power Today

WOODLAND PARK, NJ, April 1, 2026- [Anterix](#) (NASDAQ: ATEX), the leader in mission-critical private wireless broadband spectrum for utilities, and [Texas-New Mexico Power](#) (TNMP) today announced a 900 MHz spectrum sale agreement. This agreement enables TNMP to deploy a mission-critical private wireless network designed to strengthen grid reliability and support essential service improvements across its territory.

Anterix's private wireless platform is available in the market now, providing utilities with a compelling cost-to-value proposition. For a utility like TNMP – a subsidiary of [TXNM Energy](#) serving over 280,000 homes and businesses – choosing an established, market-ready ecosystem reduces the risks of unproven alternatives and helps to ensure a more secure, scalable foundation capable of supporting any utility use case. As a cornerstone of its [2025-2027 System Resiliency Plan](#), TNMP's investment in this proven standard will facilitate faster outage response, real-time monitoring of critical infrastructure, and the seamless integration of advanced energy technologies.

TNMP joins a significant and growing network of Texas utilities – including LCRA, Oncor, Xcel Energy, and recently announced [CPS Energy](#) – that have prioritized secure, utility-controlled communications. This collective move cements the state's leadership in grid modernization and provides a scalable foundation for the future. Nationwide, nine utilities now leverage Anterix's 900 MHz platform across 15 states, proving it is the only utility-focused network built to deliver both measurable operational results and a clear roadmap to 5G.

"Utilities need secure, flexible solutions that work today, and by welcoming TNMP to the ranks of nine leading utilities already on this platform, we are reinforcing that 900 MHz is the proven national choice," said Anterix President & CEO Scott Lang. "This agreement reflects the clear market momentum toward a solution that is available now, scalable to any use case, and offers a cost-to-value ratio that makes sense for the modern grid. By joining fellow Texas utilities in this collective move, TNMP is choosing a de-risked path to grid modernization"

TNMP President Neal Walker said, "Our customers depend on us for reliable power every day, and that responsibility is the driving force behind our 2025-2027 System Resiliency Plan. By deploying Anterix's private wireless network, we are gaining the

secure, utility-controlled communications needed to achieve faster outage response and real-time monitoring of our most critical infrastructure. This proven platform provides an immediate, cost-efficient solution that allows us to scale as our customers' needs evolve, ensuring we can seamlessly integrate advanced energy technologies and deliver smarter, more dependable service to the communities we serve.”

Anterix Shareholder Contact

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About Anterix

Anterix is transforming how critical infrastructure stays connected. As the market leader in mission-critical private wireless broadband spectrum for the utility sector, Anterix delivers more secure, private 900 MHz licensed spectrum and advanced intelligent infrastructure solutions that enhance efficiency, strengthen resilience, and accelerate digital transformation. Backed by a growing ecosystem of industry-leading partners, Anterix provides the connectivity foundation that powers a more resourceful and resilient future. Learn more at www.anterix.com.

Forward-Looking Statements

Certain statements contained in this press release, other than historical information, constitute forward-looking statements within the meaning of the federal securities laws. Words such as “believes,” “anticipates,” “estimates,” “expects,” “intends,” “aims,” “potential,” “will,” “would,” “could,” “considered,” “likely,” “estimate” and variations of these words and similar future or conditional expressions are intended to identify forward-looking statements but are not the exclusive means of identifying such statements. Forward-looking statements include, but are not limited to, statements regarding: (i) the timing of payments under the Anterix-TNMP agreement, (ii) Anterix’s ability to clear any interference with incumbent users of the 900 MHz broadband spectrum allocation in TNMP’s service area on a timely basis; (iii) Anterix’s ability to qualify for and timely secure broadband licenses in TNMP’s service area; and (iv) Anterix’s ability to satisfy the other terms of its agreement with TNMP. Any such forward-looking statements are based on the current expectations of Anterix’s management and are subject to a number of risks and uncertainties that could cause Anterix’s actual future results to differ materially from its management’s current expectations or those implied by the forward-looking statements. These risks and uncertainties include, but are not limited to: (i) Anterix may not be successful in

commercializing its spectrum assets to its targeted utility and critical infrastructure customers on a timely basis and on favorable terms; (ii) Anterix may be unable to secure broadband licenses from the FCC on a timely and cost-effective basis; (iii) Anterix has a limited operating history with its current business plan, which makes it difficult to evaluate its prospects and future financial results and its business activities, strategic approaches and plans may not be successful; and (iv) the value of Anterix's spectrum assets may fluctuate significantly based on supply and demand, as well as technical and regulatory changes. These and other risk factors that may affect Anterix's future results of operations are identified and described in more detail in Anterix's most recent filings on Forms 10-K and 10-Q and in other filings that it makes with the SEC from time to time. These documents are available on Anterix's website at www.anterix.com under the Investor Relations section and on the SEC's website at www.sec.gov. Accordingly, you should not rely upon forward-looking statements as predictions of future events. Except as required by applicable law, Anterix undertakes no obligation to update publicly or revise any forward-looking statements contained herein, whether as a result of any new information, future events, changed circumstances or otherwise.

To our shareholders:

On March 25, 2026, Anterix and Texas-New Mexico Power (“TNMP”) entered into a 900 MHz spectrum license sale agreement (the “TNMP Agreement”). This Agreement enables TNMP to deploy a mission-critical private wireless network designed to strengthen grid reliability, increase resiliency, and support essential service improvements throughout its territory. As a cornerstone of its [2025-2027 System Resiliency Plan](#), TNMP’s investment in this proven standard will facilitate faster outage response, real-time monitoring of critical infrastructure, and the seamless integration of advanced energy technologies.

TNMP, a wholly owned subsidiary of TXNM Energy, delivers power to more than 280,000 customers throughout Texas.

Key components of the Agreement include:

- Assignment of 6 MHz of broadband spectrum, 936.5-939.5 MHz paired with 897.5-900.5 MHz, covering portions of Brazoria and Galveston counties, Texas, following FCC issuance of broadband licenses transferable from Anterix to TNMP.
- Anterix’s commitment to clear incumbents from the 900 MHz broadband allocation in the TNMP service territory, as well as a specific requirement for the parties to work together to secure these broadband licenses from the FCC for TNMP.
- Phased delivery of the broadband spectrum for each county, commencing in 2027 with the delivery of two 1.4 x 1.4 MHz channels of broadband spectrum to TNMP (Phase 1), and advancing to the delivery of the full 6 MHz of broadband spectrum (Phase 2) by December 31, 2028.
- Total contract price of \$3.2 million, with the first payment of \$1.6 million due 30 days after contract signing, the second payment of \$800,000 due upon delivery of Phase 1, and final payment of \$800,000 due upon delivery of Phase 2. Final payment to Anterix is contingent on the broadband license being granted by the FCC and the broadband spectrum being assigned to TNMP.
- The Agreement is subject to customary contractual provisions regarding remedies, including refund of amounts paid by TNMP for failure to deliver the 900 MHz license, and termination rights if a party fails to perform its contractual obligations.

In addition:

- Anterix and TNMP also signed a separate Memorandum of Understanding (“MOU”) under which the parties agree to negotiate a Master Agreement through which Anterix will offer, and TNMP may purchase, Anterix deployment accelerators, including the CatalyX™ device and connectivity management
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platform and the TowerX™ pre-negotiated tower access and deployment support service.

- The MOU allows the Parties to collaborate, upon their mutual agreement, to accelerate utility industry momentum for 900 MHz private wireless networks, and contemplates that TNMP will consider collaborating with other utility 900 MHz private wireless broadband networks throughout Texas.

Forward-Looking Statement

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