SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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1. Name and Addr	agement, L.P.	2. Date of Event Requiring Statement (Month/Day/Year) 08/14/2015		3. Issuer Name <b>and</b> Ticker or Trading Symbol Pacific DataVision, Inc. [ PDVW ]						
(Last) (First) (Middle) 640 FIFTH AVENUE 20TH FLOOR					4. Relationship of Reporting Person(s) to Issue (Check all applicable) Director X 10% Own Officer (give title Other (spe		er (Mor ecify 6. In		If Amendment, Date of Original Filed Month/Day/Year)	
(Street) NEW YORK	NY	10019			below)	below)		Арріі Х	Eorm filod b	y One Reporting Person y More than One erson
(City)	(State)	(Zip)								
Table I - Non-Derivative Securities Beneficially Owned										
1. Title of Security (Instr. 4)				Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)			
Common Stock, par value \$0.001 (the "Common Stock")			Stock")		1,488,217	I Se			ee footnotes <sup>(1)(2)</sup>	
Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable an Expiration Date (Month/Day/Year)		3. Title and Amount of Secur Underlying Derivative Secur		4. Convers or Exerc	cise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	n Title	Amount or Number of Shares	Price of Derivative Security		Direct (D) or Indirect (I) (Instr. 5)	
1. Name and Addr		g Person <sup>*</sup> agement, L.P.								
(Last) 640 FIFTH AV	(First) ENUE	(Middle)								
20TH FLOOR										
(Street) NEW YORK	NY	10019								
(City)	(State)	(Zip)								
1. Name and Addr Owl Creek I		g Person <sup>*</sup>								
(Last) 640 FIFTH AV 20TH FLOOR	-	(Middle)								
(Street) NEW YORK	NY	10019								
(City)	(State)	(Zip)								
1. Name and Address of Reporting Person* Owl Creek II, L.P.										
(Last) 640 FIFTH AV 20TH FLOOR		(Middle)								
(Street) NEW YORK	NY	10019								

(City)	(State)	(Zip)						
	ss of Reporting Person <sup>*</sup> <u>     ADVISORS, LL</u>	<u>.C</u>						
(Last) 640 FIFTH AVE	(First) NUE, 20TH FLOOR	(Middle)						
(Street) NEW YORK	NY	10019						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person <sup>*</sup> OWL CREEK OVERSEAS MASTER FUND, LTD.								
(Last) 640 FIFTH AVE	(First) NUE, 20TH FLOOR	(Middle)						
(Street) NEW YORK	NY	10019						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person* OWL CREEK SRI MASTER FUND, LTD.								
(Last) 640 FIFTH AVE	(First) NUE, 20TH FLOOR	(Middle)						
(Street) NEW YORK	NY	10019						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person* ALTMAN JEFFREY A								
(Last) 640 FIFTH AVE	(First) NUE, 20TH FLOOR	(Middle)						
(Street) NEW YORK	NY	10019						
(City)	(State)	(Zip)						

## Explanation of Responses:

1. The securities to which this relates are held directly by Owl Creek I, L.P., a Delaware limited partnership ("Owl Creek I"), Owl Creek II, L.P., a Delaware limited partnership ("Owl Creek I"), Owl Creek II, L.P., a Cayman Islands exempted company ("Owl Creek Overseas"), Owl Creek SRI Master Fund, Ltd., a Cayman Islands exempted company ("Owl Creek Credit Opportunities Master Fund, L.P., a Cayman Islands exempted limited partnership ("Owl Creek Credit Fund").

2. Owl Creek Advisors, LLC ("Owl Creek Advisors") serves as the general partner of, and has the power to direct the affairs of, Owl Creek I, Owl Creek Credit Fund, and serves as manager of, and has the power to direct the affairs of, Owl Creek I, Owl Creek Credit Fund, and serves as manager to direct the affairs of, Owl Creek I, Owl Creek I, Owl Creek SRI. Owl Creek SRI Anagement, L.P. (the "Investment Manager") serves as the investment manager to, and has the power to direct the investment activities of, Owl Creek I, Owl Creek II, Owl Creek SRI and Owl Creek SRI and Owl Creek Credit Fund. Jeffrey A. Altman is the managing member of Owl Creek Advisors and the managing member of the general partner of the Investment Manager. Each of the reporting persons disclaims beneficial ownership of the securities to which this Form 3 relates for purposes of Section 16 of the Securities and Exchange Act of 1934, as amended, except as to such extent of the reporting person's pecuniary interest in the securities.

 Owl Creek Asset Management,

 L.P., By: Owl Creek GP,

 L.L.C., its general partner, By:

 /s/ Jeffrey A. Altman

 \*\* Signature of Reporting Person

 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Name: Owl Creek I, L.P. Address: 640 Fifth Avenue, 20th Floor, New York, N.Y. 10019 Designated Filer: Owl Creek Asset Management, L.P. Issuer & Ticker Symbol: Pacific DataVision, Inc. [PDVW] Date of Event Requiring Statement: 08/14/2015 Signature: Owl Creek I, L.P. By: Owl Creek Advisors, LLC, its general partner By: /s/ Jeffrey A. Altman -----Name: Jeffrev A. Altman Title: Managing Member Name: Owl Creek II, L.P. Address: 640 Fifth Avenue, 20th Floor, New York, N.Y. 10019 Designated Filer: Owl Creek Asset Management, L.P. Issuer & Ticker Symbol: Pacific DataVision, Inc. [PDVW] Date of Event Requiring Statement: 08/14/2015 Signature: Owl Creek II, L.P. By: Owl Creek Advisors, LLC, its general partner By: /s/ Jeffrey A. Altman -----Name: Jeffrey A. Altman Title: Managing Member Name: Owl Creek Overseas Master Fund, Ltd. Address: 640 Fifth Avenue, 20th Floor, New York, N.Y. 10019 Designated Filer: Owl Creek Asset Management, L.P. Issuer & Ticker Symbol: Pacific DataVision, Inc. [PDVW] Date of Event Requiring Statement: 08/14/2015 Signature: Owl Creek Overseas Master Fund, Ltd. By: Owl Creek Asset Management, L.P., its investment manager By: Owl Creek GP, L.L.C., its general partner By: /s/ Jeffrey A. Altman -----Name: Jeffrey A. Altman Title: Managing Member Name: Owl Creek SRI Master Fund, Ltd. Address: 640 Fifth Avenue, 20th Floor, New York, N.Y. 10019 Designated Filer: Owl Creek Asset Management, L.P. Issuer & Ticker Symbol: Pacific DataVision, Inc. [PDVW] Date of Event Requiring Statement: 08/14/2015 Signature: Owl Creek SRI Master Fund, Ltd. By: Owl Creek Asset Management, L.P., its investment manager By: Owl Creek GP, L.L.C., its general partner By: /s/ Jeffrey A. Altman Name: Jeffrey A. Altman Title: Managing Member Name: Owl Creek Credit Opportunities Master Fund, L.P. Address: 640 Fifth Avenue, 20th Floor, New York, N.Y. 10019 Designated Filer: Owl Creek Asset Management, L.P. Issuer & Ticker Symbol: Pacific DataVision, Inc. [PDVW] Date of Event Requiring Statement: 08/14/2015 Signature: Owl Creek Credit Opportunities Master Fund, L.P. By: Owl Creek Advisors, LLC, its general partner By: /s/ Jeffrey A. Altman Name: Jeffrey A. Altman Title: Managing Member Name: Owl Creek Advisors, LLC Address: 640 Fifth Avenue, 20th Floor, New York, N.Y. 10019 Designated Filer: Owl Creek Asset Management, L.P. Issuer & Ticker Symbol: Pacific DataVision, Inc. [PDVW] Date of Event Requiring Statement: 08/14/2015 Signature: Owl Creek Advisors, LLC By: /s/ Jeffrey A. Altman Name: Jeffrev A. Altman Title: Managing Member Name: Jeffrey A. Altman Address: c/o Owl Creek Asset Management, L.P., 640 Fifth Avenue, 20th Floor, New York, N.Y. 10019 Designated Filer: Owl Creek Asset Management, L.P. Issuer & Ticker Symbol: Pacific DataVision, Inc. [PDVW] Date of Event Requiring Statement: 08/14/2015

Signature: /s/ Jeffrey A. Altman

Name: Jeffrey A. Altman